



BUILDING A FINANCIAL MODEL *(of a Company)*

SUMMARY:

This hands-on course focuses on the skills required to design and create an interactive financial model of a company that adheres to the highest industry standards.

The course material includes model design, logic, construction, financial concepts and accounting treatment. During the seminar, participants will build a model that includes a forecast of a company's income statement, cash flow statement and balance sheet.

Prerequisites: Participants should have a solid grasp of basic accounting fundamentals and proficiency with Excel prior to taking this course.

Timing: This course requires 1 day

Experts in financial
modeling training

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LEARNING TOPICS:

Design and Structure a Financial Model

- ✓ Design and layout a financial model clearly and logically
- ✓ Discuss the need for a model to serve as a marketing tool
- ✓ Create clearly defined inputs and assumptions sections
- ✓ Connect strings of data to create assumptions and footnotes

Build Powerful Scenarios and Financial Statements

- ✓ Use switches to create effective scenarios and value drivers
- ✓ Forecast and build-up a company's revenues and expenses
- ✓ Design and incorporate a company's income statement, balance sheet and cash flow statement

Incorporate all Relevant Schedules

- ✓ Construct all necessary schedules, including:
 - Depreciation / CAPEX Schedule
 - Working Capital Schedule
 - Income Tax Schedule
 - Debt and Interest Schedule
 - Shareholders' Equity Schedule
- ✓ Use Lookup functions within the model to effectively extract information
- ✓ Properly incorporate Senior Term Debt with an amortizing repayment schedule
- ✓ Create a robust Bank Operating Line (or Revolving Credit Facility)
- ✓ Design and incorporate a cash sweep for a company's Bank Operating Line
- ✓ Balance the company's balance sheet

*Design and create a dynamic financial model of a company
that adheres to the highest industry standards*