



## FINANCIAL MODELING TRAINING PROGRAMS

**Who we are . . . Canada's leading provider of financial modeling training programs.**

The Marquee Group's mission is to ensure that everyone preparing financial models has the skills to do so in the most efficient and effective way possible. Professionals trained by Marquee provide their companies with greater financial insight and more accurate decision-making tools.

At Marquee, we believe that modeling is a discipline unto itself. It is a combination of finance, accounting, technical and design skills. Since 2002, The Marquee Group has trained thousands of professionals globally at financial institutions, corporations, professional organizations and universities. Our core model building and valuation courses are now standard training at numerous major banks and business schools.

Marquee's principals are seasoned financial practitioners with extensive industry experience in investment banking, business development and management. We are passionate about teaching and we firmly believe that an engaging and positive classroom experience led by a knowledgeable instructor is the most effective way to build capable financial teams.

### WHO CAN BENEFIT

Billions in global transactions, financings and acquisitions are conducted each day on the basis of financial models built using spreadsheets. Whether in dollars, pounds, euros or yen, analysts worldwide spend thousands of hours creating, editing and using these spreadsheets to deliver clarity and actionable information. Financial models have become core to modern business. Following principle, not program, participants in our courses acquire the skills, insights and confidence to build flexible, accurate and powerful financial models.

Our programs are being offered at:

- ✓ Banks
- ✓ Pension funds
- ✓ Corporations
- ✓ Asset management firms
- ✓ Accounting firms
- ✓ Law firms
- ✓ Private equity / VC firms
- ✓ Professional organizations
- ✓ Universities and Business Schools

### OUR COURSES

All of our courses are taught by our team of Principals and cover the essential elements of financial modeling, valuation, analysis and numerous useful (and sometimes underutilized) Microsoft Excel skills.

Course topics include:

- ✓ Building a Financial Model of a Company
- ✓ Capital Structure (LBO) Modeling
- ✓ Merger Modeling
- ✓ Building a Financial Model for a Project
- ✓ DCF Valuation Analysis
- ✓ Relative Valuation (Comparables) Analysis
- ✓ Manipulating Financial Data with Excel
- ✓ Accounting for Finance Professionals

*The Marquee Group customizes its courses to meet the specific needs of each client.*

### OUR TRAINING APPROACH

*"Marquee's ability to connect rigorous theoretical content to practical, real-world experience makes them a great resource for aspiring and existing financial professionals. Their engaging style, thoughtful content and technical mastery make them enormously popular with our students."*

Dr. Sean Cleary, Professor of Finance and Director of the Master of Finance Program, Queen's University

Our training approach emphasizes:

- ✓ Easy-to-understand teaching materials
- ✓ Hands-on assignments during seminars with immediate feedback
- ✓ Small class sizes
- ✓ A high level of personal interaction with experienced instructors
- ✓ Continued access to instructors following training sessions

**For more information, please visit our web site at [www.MarqueeGroup.ca](http://www.MarqueeGroup.ca)**