

Training and Development Programs

We are Canada's leading financial modeling and data analytics company.

Who Can Benefit

- 1 Financial Professionals
- 2 Executives
- 3 Managers
- 4 Students
- 5 Business Development Professionals

Who We Work With

- | | |
|---|--|
| 1 Banks <ul style="list-style-type: none">✓ Commercial Banking✓ Corporate Banking✓ Research✓ Internal Finance✓ Investment Banking✓ Private Equity✓ Strategy✓ Credit | 4 Universities <ul style="list-style-type: none">✓ Bachelor of Commerce✓ Master of Business Administration✓ Master of Finance✓ Master of Financial Economics |
| 2 Pension Funds <ul style="list-style-type: none">✓ Private Capital✓ Public Equities✓ Portfolio Management✓ Internal Research | 5 Professional Organizations <ul style="list-style-type: none">✓ CFA Societies✓ CPA Societies✓ Investor Relations |
| 3 Corporations <ul style="list-style-type: none">✓ Corporate✓ Business Planning and Analysis✓ Treasury✓ Consulting Firms | 6 Legal Professionals <ul style="list-style-type: none">✓ Corporate Law✓ Securities Law |



I've taken a lot of courses for Professional Development hours in the past, and Marquee's was by far the best technical course I've attended yet. I learned a lot of tips and tricks on modeling and the course definitely exceeded my expectations.

Excellence Since 2002

Participants in our courses acquire insights and confidence to learn skills at all stages of their careers.



TEACHING APPROACH

Our engaging and positive classroom experience led by knowledgeable instructors is the most effective way to build capable financial teams.



INSTRUCTOR EXPERIENCE

Our instructors are experienced financial practitioners and have investment banking, equity research, business development, and management backgrounds.



GLOBAL REACH

We have transferred valuable skills to thousands of professionals in Canada, the United States, Europe, Asia, and Australia.

Training Fact Sheet

Our Courses

Anyone who works in the world of finance, or who aspires to a job in finance can benefit from our programs. We continuously evolve our courses to meet the specific requirements of our clients.

FINANCIAL MODELING

DATA SCIENCE & ANALYTICS

ADVANCED EXCEL

VALUATION

CREDIT ANALYSIS

ACCOUNTING

CAPITAL MARKETS

POWERPOINT

Participant Experience

Our training approach emphasizes easy-to-understand teaching materials combined with a high level of personal interaction with experienced instructors.



INTERACTIVE

Courses are interactive and delivered through a combination of lectures, group discussions, and hands-on computer assignments.



SMALL CLASS SIZES

Class sizes are manageable to provide individual attention and feedback to each participant.



POST-CLASS SUPPORT

Following a session, participants have continued access to the instructors who are available to answer questions.

Types of Training Programs

We offer our training for every career stage.

- 1 New Hire Orientation**
Customized programs designed to provide new hires with the skills required to be successful in their roles.
- 2 Refresher Training**
Ensures more experienced hires from outside the organization have the skills necessary to perform at a high level.
- 3 Advanced Follow-on Training**
For individuals with strong technical skills we can provide advanced follow-on training that builds on the skills covered in new hire or refresher training.
- 4 Simulation**
Offered alone or in conjunction with new hire training, simulations are customized programs designed to enhance the investment and deal acumen of participants.